



## Bequest legal clauses

Under no circumstances will Cancer Council SA staff provide any form of advice to potential donors, but recommend they seek legal advice in their Will preparation. The following clauses are provided only as a guidance for donors to consider when making a gift under their Will to the trustee for the Anti-Cancer Foundation of South Australia, which operates under the business name of Cancer Council SA

### Suggested clauses

#### For a gift for an unspecified purpose

*"I give to the trustee for the time being of the Anti-Cancer Foundation South Australia the sum of \$..... /or ..... % of the balance of my estate to be used for its general purposes. The receipt of the Foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of that gift".*

#### For a gift for an intended purpose

*"I give to the trustee for the time being of the Anti-Cancer Foundation South Australia the sum of \$..... /or ..... % of the balance of my estate and it is my wish (without imposing any legal obligation whatsoever) that the gift be used for the purpose of (name intended purpose e.g. research, prevention or support services). The receipt of the Foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of that gift".*

#### For a specific purpose

*"I give to the trustee for the time being of the Anti-Cancer Foundation South Australia the sum of \$..... /or ..... % of the balance of my estate for the purpose of (name specific purpose e.g. research, prevention or support services). The receipt of the Foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of that gift".*

#### For a gift for research activities

*"I give to the trustee for the time being of the Anti-Cancer Foundation South Australia the sum of \$..... /or ..... % of the balance of my estate for the purpose of research activities in keeping with the objectives of the Foundation. The receipt of the Foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of such gift".*

#### For a gift to be held in Trust for a Life Beneficiary with remainder (or part thereof) to Cancer Council SA

*"I give (insert amount or details) to my Executor upon trust to pay the income therefrom to (name of beneficiary) during his or her lifetime and upon said death of the said (name of beneficiary) to pay the capital to the trustee for the time being of the Anti-Cancer Foundation South Australia for its general purposes. The receipt of the foundation will be sufficient discharge to my Executor/Trustee and I declare that my Executor/Trustee shall not be responsible for seeing to the application of such gift".*

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